



# MONTGOMERY COMMUNITY COLLEGE FOUNDATION

1011 Page Street · Troy, NC 27371 · (910) 980-9603 · [eppsl@montgomery.edu](mailto:eppsl@montgomery.edu)

The regular meeting of the Foundation Board of Directors of Montgomery Community College will be held on Wednesday, August 9, 2017 at noon in the College boardroom in Building 200. Lunch will be provided at 11:30 a.m.

**Call to Order – Jean Abbott, Foundation President**

**Approval of the Agenda – Jean Abbott, Foundation President – Action**

**Welcome – Jean Abbott**

**Minutes – Jean Abbott**

- \* May 10, 2017 Foundation Board Minutes – **Appendix A– Action**
- \* May 10, 2017 Nominating Committee Minutes – **Appendix B – Action**

**Nominating Committee Report – Claudia Bulthuis, Chair**

- \* 2017-18 Board list – **Appendix C**
- \* 2017-18 Board Committees – **Appendix D**

**Finance Committee Report – Gary McRae**

- \* Wells Fargo Presentation – Jay Jacob & Brian Green

**Treasurer Report – Jeanette McBride, Foundation Treasurer**

- \* Fund Statements – **Appendix E – Action**

**Foundation Reports – Lynn Epps, Director of Resource Development**

- \* Budget Review – **Appendix F**
- \* Occupational Scholarships – **Appendix G**
- \* Grant Updates – **Appendix H**
- \* Open House – **Appendix I**
- \* Legacy Brick Updates – **Appendix J**
- \* Gala/Raffle – **Appendix K**
- \* 2017 Calendar – **Appendix L**

**Annual Fund Drive, report from Fundraising Committee Chair – Jean Abbott**

- \* 2016 Annual Fund Drive Cumulative Donations – **Appendix M**
- \* AFD: 50<sup>th</sup> Anniversary Campaign update – **Appendix N**

**President’s Report**

- \* Building Naming

**New Business**

**Adjourn**

**Next Meeting: November 8, 2017**

**Foundation Board of Directors Meeting  
5-10-2017**

Present were Jean Abbott, Roy Anderson, Dr. Chad Bledsoe, Claudia Bulthuis, Katherine Dunlap, Susan Eggleston, Lynn Epps, Earl Leake, Bill Hudson, Jeanette McBride, Sandra Miller, Anne Roberts Samsel, Carolyn Saunders, Jay Jacobs, Brian Green, Sara Manning and Korrie Ervin.

Mrs. Abbott called the meeting to order at 12:00 p.m. and welcomed everyone in attendance.

Mrs. Dunlap made a motion, seconded by Mr. Anderson, approve the agenda. The motion carried.

Mrs. Abbott introduced Jay Jacobs, Sarah Manning, and Brian Greene with Wells Fargo and Carolyn Saunders, Practical Nursing Instructor. She noted that the Faculty Senate will bring a recommendation for a faculty representative to the Foundation Board, to replace Lynne Hancock, who recently retired.

Mrs. Miller made a motion, seconded by Mr. Leake, to approve the minutes from February 8, 2017; February 22, 2017; March 7, 2017 and April 25, 2017 meetings. The motion carried.

Mrs. Bulthuis reported that the nominating committee met earlier today. Three members of the Board have terms expiring in 2017. The nominating committee approved and Mrs. Bulthuis made a motion to approve, Jean Abbott for a one year term, Lynne Russell and Katherine Dunlap for another three year term. Coming from committee, this required no second. The motion carried.

Mrs. Bulthuis reported that there are several Board members whose terms would end in 2018. In order to spread out the reappointments Gary McRae and Sandra Miller have agreed to extend their term for two additional years with their terms ending in 2020. The nominating committee approved and Mrs. Bulthuis made a motion, to approve an additional two years to the terms of Gary McRae and Sandra Miller. Coming from committee, this required no second. The motion carried.

Nominating committee approved and Mrs. Bulthuis made a motion to approve, David Britt, Vice President of First Bank, as new member to the Foundation Board of Directors. Coming from committee, this required no seconded. The motion carried.

Mrs. Bulthuis reported that the current slate of officer has agreed to serve another term. The Nominating Committee approved and Mrs. Bulthuis made a motion to approve the 2017-2018 slate of officers as Jean Abbott, President; Sandra Miller, Vice President; Chad Bledsoe, Secretary; and Jeanette McBride, Treasurer. Coming from committee, this required no second. The motion carried.

Dr. Bledsoe presented Appendix H, the performance report for Trust Company of NC for April. There was an expenditure for the month of April for the scholarship payments.

Jay Jacobs, Brian Green and Sarah Manning gave a presentation regarding the portfolio management and Wells Fargo will provide for the Foundation investments. It was reported that \$1.8 million in cash have been transferred to Wells Fargo, the remaining funds are currently held by mutual fund companies awaiting transfer.

Mrs. McBride presented Appendix I, the fund statement as of March 31. As of March 31, Foundation funds totaled \$3,208,671.05, there was an increase of almost \$100,000. Spring scholarships were payed out since the last meeting. She noted the STIF and Endowed balance reports are part of Appendix I.

Mr. Leake made a motion, seconded by Mr. Anderson, to approve the third quarter fund statements. The motion carried.

Mrs. McBride presented Appendix J, the Career and College Promise enrollment statistics. She noted the substantial growth in the program. There is a balance in the book fund of \$10,683. She noted that the college can relieve the Foundation of the \$5,000 contribution this year with the understanding that these funds may be needed again in the future.

Mrs. Epps presented Appendix K, we are in the third quarter budget. She noted that overall the budget is in good standing.

Mrs. Epps presented Appendix L, the 2017-2018 Proposed Budget. She noted that this budget does not have the Career and College Promise Book Fund as recommended by Mrs. McBride. She noted that this budget has a decrease in the occupational scholarships. The Raffle/Gala event expenditures were increased due to the 50<sup>th</sup> Anniversary celebration. Mrs. Miller made a motion, seconded by Mr. Leake, to approve the 2017-2018 budget. The motion carried.

Mrs. Epps presented Appendix M, the detail of the Occupational Scholarships.

Mrs. Epps presented Appendix N, a review of the Diversity Celebration event.

Mrs. Epps presented Appendix O, an advertisement running in the newspapers for the sell of Legacy Bricks. Currently, 65 bricks have been sold, the goal was 100. Initial estimates for the foundation of the bell were \$49,000. Due to the high cost, the first phase will only be the foundation of the bell. The benches can be built later on. We are currently waiting on revised estimates on the new design. The concrete for the base has been donated by Troy Ready Mix. The bell is being donated by Gelynda and Arron Capel, it will be coming from McShane Bell Foundry in Pennsylvania.

Mrs. Epps presented Appendix P, the overview of the MCC Foundation Golf Tournament, Earle Connelly Invitational. She commended the Board for the support and participation in the tournament. The event raised \$12,414.29, the most in the past three years.

Mrs. Epps presented Appendix Q, the 2017 Calendar. The next Board meeting will be August 9, 2017. A convocation event will be held on September 7 at 10 a.m. on the same day at 4:30 p.m.

there will be the dedication of the 50<sup>th</sup> Anniversary Bell with a reception immediately following; at 5:30 p.m. on September 7 will be the Scholarship Awards presentations. The Raffle/Gala will be held on Saturday, September 23.

Mrs. Epps presented the flyers for the summer camps being held by the college.

Mrs. Epps presented Appendix R, the balance for the 2017 Annual Fund Drive Cumulative Donations. The first quarter total is \$27,518.03.

Mrs. Epps noted that 100% of employees have given to the Foundation this year; 67% of the Foundation Board of Directors have given to this years Annual Fund Drive.

Mrs. Abbott presented Appendix S, a sample letter for the 2017 Annual Fund Drive Kick-Off. Board members were asked to pick ten people to give to the Foundation and she asked that everyone make their contact by June 30.

Dr. Bledsoe reported that 125 students were accepted to the Early College. Renovations to Building 200 will begin tomorrow. He noted that the college will receive funding from Early College students when they take college classes and Montgomery County Schools will receive their funding for the student as well.

Dr. Bledsoe reported that the Connect NC Bond funds have paid for the replacement of the roof on Building 200 and the engineering work is being developed for the HVAC of Building 200. The selection process has begun for an architect for the redesign of Building 100.

Dr. Bledsoe reminded the Foundation Board that Graduation is tonight at 7 p.m. Graduation at Southern Correctional will be May 12 at 1:15 p.m.

Mr. Leake made a motion, seconded by Mrs. Miller to adjourn the meeting. The motion carried.

**Nominating Committee Meeting  
5-10-2017**

Present were Jean Abbott, Dr. Bledsoe, Claudia Bulthuis, Lynn Epps, Sandra Miller, and Korrie Ervin.

The meeting called to order at 11:27 a.m.

Mrs. Abbott made a motion, seconded by Mrs. Miller, to approve the agenda. The motion carried.

Three members of the Board whose terms are expiring in 2017 have agreed to remain on the Foundation Board of Directors, Jean Abbott for one year; Katherine Dunlap and Lynne Russell for a three year term. Mrs. Miller made a motion, seconded by Dr. Bledsoe, to approve the reappointments of Jean Abbott for a one year term and Katherine and Lynne Russell for a three year term to the Foundation Board of Directors. The motion carried.

It was noted that in 2018 there are several members who will be up for reappointment. In order to spread out the reappointments Sandra Miller and Gary McRae have agreed to add two years to their terms on the Foundation Board of Directors. Dr. Bledsoe made a motion, seconded by Mrs. Abbott, to approve adding two years to the terms of Sandra Miller and Gary McRae. The motion carried.

The current slate of officers have agreed to service another year including, Jean Abbott, President; Sandra Miller, Vice President; Chad Bledsoe, Secretary; and Jeanette McBride, Treasurer. Dr. Bledsoe made a motion, seconded by Mrs. Bulthuis, to approve the 2017-2018 slate of officers to be Jean Abbott, President; Sandra Miller, Vice President; Chad Bledsoe, Secretary; and Jeanette McBride, Treasurer. The motion carried.

David Britt, Vice President of First Bank has agreed to serve on the Foundation Board of Directors. Sandra Miller made a motion, seconded by Jean Abbott, to approve David Britt as a new Foundation Board member. The motion carried.

There being no further business, the meeting adjourned at 11:45 a.m.

**BOARD OF DIRECTORS  
2017-2018**

Jean A. Abbott (2018)  
220 Frye Street  
Troy, NC 27371  
HP# - 572-2445  
CP# - 980-322-3382  
Retired  
[jeanabbott59@gmail.com](mailto:jeanabbott59@gmail.com)

Roy Anderson (2018)  
5056 Woodrun on Tillery  
Mt. Gilead, NC 27306  
HP# 910-439-1769  
CP# 704-984-3104  
Retired  
[rander07@embarqmail.com](mailto:rander07@embarqmail.com)

Dr. Chad A. Bledsoe (ex-officio)  
1011 Page Street  
Troy, NC 27371  
WP# - 576-6222, ext. 224  
CP# - 910-975-3700  
President, MCC  
[bledsoec@montgomery.edu](mailto:bledsoec@montgomery.edu)

David Britt (2020)  
1040 Albemarle Road  
Troy, NC 27371  
WP# 910-576-5000  
Senior Vice President, First Bank  
[dbritt@localfirstbank.com](mailto:dbritt@localfirstbank.com)

Claudia B. Bulthuis (ex-officio)  
652 Biscoe Road  
Troy, NC 27371  
HP# - 572-1812  
CP# - 910-571-6256  
Trustee, MCC  
[bulthuis@embarqmail.com](mailto:bulthuis@embarqmail.com)

Katherine M. Dunlap, PhD, ACSW (2020)  
766 Tarry Church Road  
Star, NC 27356  
HP# - 428-8964  
Retired  
[kmdunlap@embarqmail.com](mailto:kmdunlap@embarqmail.com)

Susan P. Eggleston (ex-officio)  
PO Box 312  
Star, NC 27356  
CP# - 864-386-0744  
HP# - 428-4896  
Retired -Teacher  
[teggle@embarqmail.com](mailto:teggle@embarqmail.com)

Bill L. Hudson (2018)  
PO Box 890  
Biscoe, NC 27209  
CP# - 910-220-0752  
WP# - 910-428-2161  
Montgomery Insurance  
[bhudson@montgomeryinsurancenc.com](mailto:bhudson@montgomeryinsurancenc.com)

Earl D. Leake (2018)  
10705 Sapona Ct.  
Charlotte, NC 28277  
HP# 704-905-9201  
CP# 704-540-8805  
Retired, Lance  
[edleake@hotmail.com](mailto:edleake@hotmail.com)

Jeanette D. McBride (ex-officio)  
1011 Page Street  
Troy, NC 27371  
WP# - 576-6222, ext. 218  
VP Administrative Services, MCC  
[mcbridej@montgomery.edu](mailto:mcbridej@montgomery.edu)

D. Gary McRae (2020)  
PO Box 1209  
Mt. Gilead, NC 27306  
HP# - 439-5637  
WP# - 439-6147  
McRae Industries  
[garym@mcraeindustries.com](mailto:garym@mcraeindustries.com)

Sandra A. Miller (2020)  
PO Box 685  
Mt. Gilead, NC 27306  
HP# - 439-5815  
CP# - 910-571-1576  
MCC Board of Education  
[miller.sandra051@gmail.com](mailto:miller.sandra051@gmail.com)

Anne Roberts Samsel (2019)  
2105 East Charlotte Court  
Raleigh, NC 27607  
HP# 919-782-5348  
[alwaysanne44@gmail.com](mailto:alwaysanne44@gmail.com)

Jane Van Sinderen (2019)  
PO Box 429  
New London, NC 28127  
HP# 704-463-1886  
[hartleyej@aol.com](mailto:hartleyej@aol.com)

Lynne A. Russell (2020)  
Edward Jones  
627 Biscoe Road  
Troy, NC 27371  
CP# - 336-543-7753  
[c.lynneatkins@yahoo.com](mailto:c.lynneatkins@yahoo.com)  
[lynne.russell@edwardjones.com](mailto:lynne.russell@edwardjones.com)

\_\_\_\_\_ (ex-efficio)  
Faculty Senate Representative  
Montgomery Community College  
1011 Page Street  
Troy, NC 27371  
WP# - 576-6222, ext. 305

Matthew Monroe (ex-efficio)  
SGA President  
6505 West Friendly Avenue  
Greensbor, NC 27410  
CP# - 585-690-8069

Lynn S. Epps (ex-officio)  
Director of Resource Development  
1011 Page Street  
Troy, NC 27371  
WP# - 576-6222, ext. 209  
CP# - 910-220-4222  
[eppsl@montgomery.edu](mailto:eppsl@montgomery.edu)

**Montgomery Community College Foundation, Inc  
Board of Directors Officers and Committees**

**Officers of the Montgomery Community College Foundation, Inc**

Jean A. Abbott, President  
Sandra A. Miller, Vice-President  
Chad A. Bledsoe, Secretary  
Jeanette D. McBride, Treasurer

**Executive Committee**

Jean A. Abbott, Chairman  
Sandra A. Miller  
Chad A. Bledsoe  
Jeanette D. McBride  
Claudia B. Bulthuis  
D. Gary McRae

**Finance Committee**

D. Gary McRae, Chairman  
Jeanette D. McBride  
Earl D. Leake  
David E. Britt  
Jean A. Abbott

**Nominating Committee**

Claudia B. Bulthuis, Chairman  
Chad A. Bledsoe  
Sandra A. Miller  
Lynne A. Russell  
Jean A. Abbott

**Alumni Committee**

Lynne A. Russell, Chairman  
Claudia B. Bulthuis  
Katie M. Dunlap  
Jane H. VanSinderen  
Jean A. Abbott

**Fundraising Committee**

It is the responsibility of all Board of Directors to support the Montgomery Community College Foundation's Mission to solicit funds for scholarships, awards, equipment, books and other purposes to enable and enrich the college experience for students.

***Golf Sub-Committee***

Roy Anderson  
Chad A. Bledsoe  
David E. Britt  
Susan P. Eggleston  
Earl D. Leake  
D. Gary McRae  
David Britt  
Jean Abbott

***Raffle Sub-Committee***

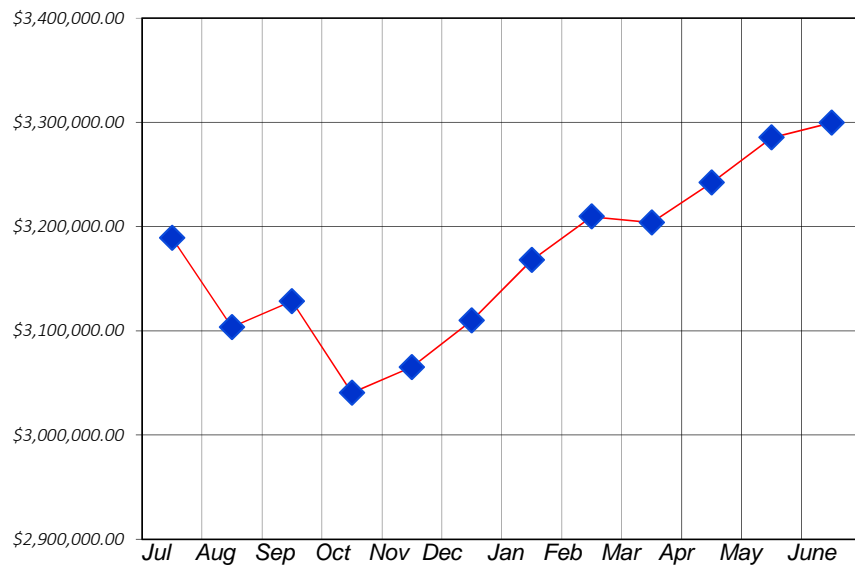
Claudia B. Bulhuis  
Katherine M. Dunlap  
Bill L. Hudson  
Sandra A. Miller  
Jeanette D. McBride  
Jane H. VanSinderen  
Anne Roberts Samsel  
Lynne A. Russell  
Jean A. Abbott



## Montgomery Community College Foundation Funds Statement FY 2016-2017

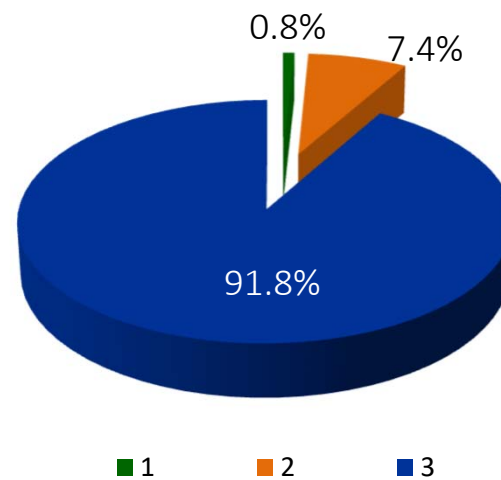
	Fiscal Year To Date 7/1/2016 thru 6/30/2017				Month of June 2017			
	Trust Co. of NC/ Wells Fargo	STIF	First Bank	Total	Wells Fargo/Trust Co. of NC	STIF	First Bank	Total
<b>Beginning Value</b>	\$2,742,627.59	\$242,843.84	\$117,963.19	\$3,103,434.62	\$3,014,915.00	\$240,478.21	\$29,904.53	\$3,285,297.74
<b>Receipts</b>								
Interest/Dividends	\$60,529.23	\$2,547.74	\$5.39	\$63,082.36	\$255.06	\$227.55	\$0.48	\$483.09
Deposits	\$35,989.29	\$164,321.58	\$157,685.27	\$357,996.14	\$8,744.00	\$11,300.90	\$19,632.07	\$39,676.97
<b>Total Receipts</b>	\$96,518.52	\$166,869.32	\$157,690.66	\$421,078.50	\$8,999.06	\$11,528.45	\$19,632.55	\$40,160.06
<b>Disbursements</b>								
Fees/Withdrawals	\$100,353.48	\$165,400.23	\$247,791.06	\$513,544.77	\$2,159.80	\$7,693.73	\$21,674.29	\$31,527.82
<b>Total Disbursements</b>	\$100,353.48	\$165,400.23	\$247,791.06	\$513,544.77	\$2,159.80	\$7,693.73	\$21,674.29	\$31,527.82
<b>Market Value Net Change</b>	\$288,687.19	\$0.00	\$0.00	\$288,687.19	\$5,725.56	\$0.00	\$0.00	\$5,725.56
<b>Ending Value</b>	\$3,027,479.82	\$244,312.93	\$27,862.79	\$3,299,655.54	\$3,027,479.82	\$244,312.93	\$27,862.79	\$3,299,655.54
<b>Net Change</b>	\$284,852.23	\$1,469.09	(\$90,100.40)	\$196,220.92	\$12,564.82	\$3,834.72	(\$2,041.74)	\$14,357.80

### Foundation Funds Value



Jul 2016 - Jun 2017

### Foundation Funds Distribution



STIF Account:	Mar 2017 Balance	Apr 2017 Contributions	Apr 2017 Expenses	Apr 2017 Balance	May 2017 Contributions	May 2017 Expenses	May 2017 Balance	June 2017 Contributions	June 2017 Expenses	June 2017 Balance
Accounting Program	125.00			125.00			125.00			125.00
Alexander Julian Scholarship for Carolina Craft Excellence	180.00			180.00			180.00			180.00
Allied Health Bldg.	12,185.08	19.67		12,204.75			12,204.75			12,204.75
American Firearms and Shooting Foundation Scholarship	-			-			-			-
Bear Paw Rifle Merit Scholarship	-			-			-			-
Bell Tower	510.04			510.04			510.04			510.04
Bernice McRae Memorial Scholarship	3,000.00			3,000.00			3,000.00			3,000.00
William "Bill" R. Muse, Jr. Memorial Scholarship	196.40			196.40			196.40			196.40
BLET Program	75.00			75.00			75.00			75.00
Brownells Gunsmithing Scholarships	2,000.00			2,000.00			2,000.00			2,000.00
Bruce Turner Continuing Education Scholarships	689.99	102.67		792.66	45.00		837.66	45.00		882.66
Business Tech Scholarship	1,255.00			1,255.00			1,255.00			1,255.00
Career and College Promise Program	425.00	470.00		895.00	235.00		1,130.00	235.00		1,365.00
Chi Sigma Club Scholarship	-			-	200.00		200.00			200.00
Child Study Club Scholarship	100.00			100.00			100.00			100.00
College Transfer AA Program	318.05	20.00		338.05			338.05			338.05
Community Involvement	495.00	330.26		825.26	182.13	250.00	757.39	60.13	125	692.52
Computer Information Technology Program	502.32	20.00		522.32	10.00		532.32	10.00		542.32
Continuing Ed. Art Class Assistance	1,429.00	10.00		1,439.00			1,439.00			1,439.00
Counseling & Career Development Center	781.80	30.00		811.80	15.00		826.80	15.00		841.80
Cross Cut Saw	950.00			950.00			950.00			950.00
Dental Assisting Program	1,940.00			1,940.00			1,940.00			1,940.00
Dianne G. Nelson Scholarship Fund	2,275.00			2,275.00			2,275.00			2,275.00
Donnie Lee Little, Jr. Merit Scholarship	55.00	195.00		250.00			250.00			250.00
Dr. Charles Highsmith Nurses Scholarship-NCCF	536.40			536.40			536.40			536.40
Early Childhood Program Merit Scholarship	1,300.00	50.00		1,350.00	30.00		1,380.00	10.00		1,390.00
Electrical/Electronics Program	810.00	20.00		830.00	10.00		840.00	10.00		850.00
Emergency Financial Aid	2,384.00	40.00		2,424.00	20.00		2,444.00	20.00		2,464.00
Employee Memorial Garden	43.19			43.19			43.19			43.19
Entrance Landscaping	829.33			829.33			829.33			829.33
FACTS (eCashier)	5,000.00			5,000.00			5,000.00			5,000.00
Faculty and Staff Upgrades	119.67	263.34		383.01	131.67		514.68	131.67		646.35
Food Service Technologies	120.00			120.00			120.00			120.00

	Mar 2017 Balance	Apr 2017 Contributions	Apr 2017 Expenses	Apr 2017 Balance	May 2017 Contributions	May 2017 Expenses	May 2017 Balance	June 2017 Contributions	June 2017 Expenses	June 2017 Balance
Forestry Building	-			-			-			-
Forestry Program	-			-			-			-
Friend Raising Events	285.00			285.00			285.00			285.00
Friends of NRA Gunsmithing Scholarship	37.00			37.00			37.00			37.00
Friends of the Library	1,982.73			1,982.73			1,982.73			1,982.73
High School Equivalency Testing Fees Assistance	295.00	25.00	80.00	240.00	20.00	20.00	240.00	20.00		260.00
Gelynda T. Capel Scholarship Endowment (NCCF)	-			-			-			-
General Building Fund	4,307.33			4,307.33			4,307.33			4,307.33
Glenn & Lynne Hancock Scholarship	-			-			-			-
Gunsmithing Program	13,403.12	85.00		13,488.12	30.00	150.42	13,367.70	30.00		13,397.70
Harold & Carolyn VanDerveer Named Scholarship	1,097.00			1,097.00			1,097.00		303	794.00
Human Services Program	380.00	20.00		400.00	10.00		410.00	10.00		420.00
Hunters Helping Kids Merit Scholarship	25.00			25.00			25.00	500.00		525.00
HVAC Program	1,080.53			1,080.53			1,080.53			1,080.53
J. & M. Hickman Scholarship	-			-	1,000.00		1,000.00			1,000.00
JF and Jean Allen Family Scholarship-NCCF	-			-			-			-
Leadership Montgomery	1,424.82	10.00		1,434.82	10.00	261.72	1,183.10	195.00		1,378.10
Legacy Bricks	3,150.00	1,350.00		4,500.00	4,630.00		9,130.00	1505.00	2362.5	8,272.50
Legacy Gift	(113.61)	2,665.44	2,589.70	(37.87)	699.39	775.13	(113.61)	37.87		(75.74)
Lenue Tyson James Memorial Scholarship	835.00			835.00			835.00			835.00
Lola Shelton James Memorial Scholarship	-			-			-			-
Medical Assisting Program	711.50	10.00		721.50	25.00		746.50			746.50
Metal Engraving	232.95			232.95			232.95			232.95
MidwayUSA Firearms Fund	160.29			160.29			160.29			160.29
Minority Male Mentoring Program	1,100.42	90.00	55.00	1,135.42	20.00		1,155.42	20.00		1,175.42
Minority Male Mentoring Scholarship	910.00			910.00			910.00			910.00
MLK Day On Challenge	100.00	19.67		119.67			119.67			119.67
Morgan-Hutchinson Scholarship in Arts and Sciences	200.00			200.00			200.00			200.00
Mr. and Mrs. William B. Landon Scholarship	-			-			-			-
Mt. Gilead Civitan Club Scholarship	-			-			-			-
Mt. Gilead Lions Club Scholarship	-			-			-			-
Multi-Purpose Room Repairs	493.76			493.76			493.76			493.76
Nancy Capel - NCCF funds: anonymous	1,660.00			1,660.00			1,660.00			1,660.00
NRA Foundation Gunsmithing Scholarship	7,427.20			7,427.20			7,427.20		784.6	6,642.60

	Mar 2017 Balance	Apr 2017 Contributions	Apr 2017 Expenses	Apr 2017 Balance	May 2017 Contributions	May 2017 Expenses	May 2017 Balance	June 2017 Contributions	June 2017 Expenses	June 2017 Balance
Nurse Pinning Ceremony	4,914.58	88.01		5,002.59	26.67	349.50	4,679.76	10.00	145.84	4,543.92
Nursing Program	30.00			30.00			30.00			30.00
GENeral Building Fund	-			-			-			-
Open House	14.21			14.21			14.21	1350.00		1,364.21
OST Program	30.66			30.66			30.66			30.66
PERSIST Program	-			-			-			-
Pottery Program	2,138.39	30.00	221.36	1,947.03	400.00		2,347.03			2,347.03
Pottery Scholarship	1,150.86			1,150.86	40.00	90.00	1,100.86			1,100.86
Problem Gambling Grant	(2,669.90)	2,612.32	96.32	(153.90)		806.37	(960.27)	1769.57	963.2	(153.90)
Professional Development	22.39			22.39			22.39			22.39
Quik Chek Named Scholarship NCCF	-			-			-			-
Relay for Life	-			-			-			-
Ribbon of Hope Grant	1,915.63			1,915.63			1,915.63			1,915.63
Sales Tax Reimbursement	-			-			-			-
Sandhills Dental Assistant Society Scholarship	2,020.00	10.00		2,030.00	20.00		2,050.00	20.00		2,070.00
SIM Man-Cannon Foundation	72.60			72.60			72.60			72.60
Shooting & Hunting Sports Mgmt	69,310.52		1,977.46	67,333.06			67,333.06		3127.58	64,205.48
Trailblazer Shooting Club	648.24			648.24			648.24			648.24
Shooting Range	70,030.00			70,030.00			70,030.00			70,030.00
Student Competition Fund	-			-			-			-
Student Union/Sports Courts	151.82			151.82			151.82			151.82
Summer Camp - Forestry	75.00			75.00			75.00			75.00
Summer Camp - Photography	87.31			87.31			87.31			87.31
Summer Camp - Clay	49.50			49.50			49.50			49.50
Taxidermy Program	39.83			39.83			39.83			39.83
Theodore C. Sanders Gunsmithing Scholarship	50.00			50.00			50.00			50.00
Troy Rotary	-			-			-			-
Walmart Scholarship	-			-			-			-
Win & Elizabeth Dozier Named Scholarship	800.00			800.00			800.00			800.00
Women's Minority Mentoring (Women of Empowerment)	323.13		161.98	161.15			161.15			161.15
Woodrow W. Robinson Scholarship Endowment (NCCF)	-			-			-			-
Accumulated Interest	5,512.03	196.66		5,708.69	225.50		5,934.19	227.55		6,161.74
<b>Fund Balance</b>	<b>238,532.11</b>	<b>8,783.04</b>	<b>5,181.82</b>	<b>242,133.33</b>	<b>8,035.36</b>	<b>2,703.14</b>	<b>247,465.55</b>	<b>6,231.79</b>	<b>7,811.72</b>	<b>245,885.62</b>

ENDOWED Balance  
As of June 30, 2017

Appendix E-2

Fund Name	Apr 2017 Contributions	Apr 2017 Expenses	Apr 2017 Inv. Gains/Losses	Apr 2017 Balance	May 2017 Contributions	May 2017 Expenses	May 2017 Inv. Gains/Losses	May 2017 Balance	Jun 2017 Contributions	Jun 2017 Expenses	Jun 2017 Inv. Gains/Losses	Jun 2017 Balance
Interest(Gain/Loss less Contributions)			31,339.74				36,464.74				3,896.82	
<b>50th Anniversary Endowed Scholarship</b>				-	5,150.00		62.89	5,212.89	4050.00		11.93	9,274.82
Alan Gutschmit Early Childhood Endowed Scholarship			151.34	14,382.69			175.64	14,558.33			18.74	14,577.07
American Custom Gunmakers Guild Education Foundation Scholarship			261.70	24,870.93			303.73	25,174.66			32.41	25,207.07
Andy Speer Taxidermy Endowed Scholarship	200.00		60.23	5,723.80	100.00		71.12	5,894.92	100.00		7.72	6,002.64
Anna Hollers Montgomery Scholars Program Endowed Scholarship			177.98	16,915.23	1,000.00		218.78	18,134.01			23.35	18,157.36
Becky W. and Eben R. Wallace, Jr. Criminal Justice Endowed Scholarship			173.07	16,448.54			200.87	16,649.41			21.44	16,670.85
Better Burger Endowed Scholarship			148.39	14,102.88			172.23	14,275.11			18.38	14,293.49
Betty M. Reynolds Endowed Scholarship			51.93	4,935.67			60.28	4,995.95			6.43	5,002.38
Bill and Patsy Maness Family Endowed Scholarship (2)			250.62	23,818.27			290.87	24,109.14			31.04	24,140.18
Blanche Bray Farlowe Endowed Scholarship			147.47	14,015.60			171.16	14,186.76			18.27	14,205.03
Brady and Joan Dickson Endowed Scholarship			212.57	20,201.66			246.71	20,448.37			26.33	20,474.70
Branson and Lorraine McRae Montgomery Scholars Program Endowed Scholarships			424.65	40,357.73			492.85	40,850.58			52.60	40,903.18
Brenda Chriscoe Ritter Endowed Scholarship			124.52	11,833.76			144.52	11,978.28			15.42	11,993.70
Brittany C. Maness Honorary Endowed Scholarship			137.78	13,094.71			159.91	13,254.62			17.07	13,271.69
Bulthuis Endowed Scholarship			183.79	17,467.00			213.31	17,680.31			22.76	17,703.07
Capel Incorporated Endowed Scholarship			621.95	59,109.00			721.85	59,830.85			77.03	59,907.88
Capel, Capel, and Hric Montgomery Scholars Program Endowed Scholarship			227.78	21,647.87			264.37	21,912.24			28.21	21,940.45
Chris Deaton, Jodie Noah, Brandon Simmons and Austin Williams Memorial Endowed Scholarship			210.04	19,961.46			243.77	20,205.23			26.01	20,231.24
Claire Menard Students Helping Students Endowment			133.99	12,734.28			155.51	12,889.79			16.60	12,906.39
Clay Vance Richardson Memorial Endowed Scholarship			149.99	14,255.13			174.09	14,429.22			18.58	14,447.80
Kelly Stafford, Emily Hamilton, Stacey Stafford and Daniel Hamilton Honorary Endowed Scholarship			125.37	11,914.96			145.51	12,060.47			15.53	12,076.00
Drs. Joseph Reese Blair and Claudia B. Blair Endowed Scholarship			659.92	62,717.00			765.91	63,482.91			81.73	63,564.64
DTE Energy Endowed Scholarship			113.27	10,765.03			131.46	10,896.49			14.03	10,910.52
Earle and Jean Connelly Scholarship Endowment			567.72	53,955.08			658.91	54,613.99			70.32	54,684.31
Fidelity Bank Biscoe Branch Endowed Scholarship			155.21	14,750.67			180.14	14,930.81			19.22	14,950.03
Fidelity Bank Candor Branch Endowed Scholarship			158.14	15,029.50			183.54	15,213.04			19.59	15,232.63
Fidelity Bank Star Branch Endowed Scholarship			212.78	20,221.76			246.95	20,468.71			26.35	20,495.06
Fidelity Bank Troy Branch Endowed Scholarship			155.21	14,750.67			180.14	14,930.81			19.22	14,950.03
First Bank Endowed Scholarship			559.98	53,219.44			649.92	53,869.36			69.36	53,938.72
First Bank Montgomery Scholars Program Endowed Scholarship			203.68	19,357.28			236.39	19,593.67			25.23	19,618.90
First Bank Montgomery Scholars Program Endowed Scholarship 2			218.47	20,762.76			253.56	21,016.32			27.06	21,043.38
FirstHealth of the Carolinas Endowed Scholarships			817.45	77,688.07			948.74	78,636.81			101.25	78,738.06
CommunityOne Bank Endowed Scholarship (First National Bank and Trust Endowed Scholarship)			151.12	14,362.37			175.40	14,537.77			18.72	14,556.49

ENDOWED Balance  
As of June 30, 2017

Fred H. and Louise A. Powell Endowed Scholarship	152.56	14,498.86		177.06	14,675.92	18.90	14,694.82
Frederick Leslie Taylor Memorial Endowed Scholarship	251.58	23,909.60		291.99	24,201.59	31.16	24,232.75
Friedman Blair Endowed Scholarship	115.85	11,010.33		134.46	11,144.79	14.35	11,159.14
Gelynda T. and Arron W. E. Capel Montgomery Scholars Program Endowed Scholarship	301.93	28,695.10		350.43	29,045.53	37.40	29,082.93
Gilbert "Sonny" A. Holt Memorial Nursing Scholarship Endowment	194.23	18,458.95		225.42	18,684.37	24.06	18,708.43
Gordon & Susan Knowles Endowed Scholarship	119.75	11,381.01		138.99	11,520.00	14.83	11,534.83
Grady and Alvis Goforth Boy Scouts and Venture Crew Endowed Scholarship	124.60	11,841.90		144.62	11,986.52	15.43	12,001.95
Grady G. Thomas Memorial Endowed Scholarship	405.49	38,536.71		470.62	39,007.33	50.22	39,057.55
Grede Endowed Scholarship	172.60	16,403.29		200.32	16,603.61	21.38	16,624.99
Growler Group Endowed Scholarship	415.24	39,463.77		481.94	39,945.71	51.43	39,997.14
Hartley & West Memorial Endowment	127.79	12,144.57		148.31	12,292.88	15.83	12,308.71
Hilda Lee Endowed Scholarship	212.66	20,210.39		246.81	20,457.20	26.34	20,483.54
J. Paul Russell Endowed Scholarship	289.61	27,523.42		336.12	27,859.54	35.87	27,895.41
James and June Ellis	5.79	550.60		6.72	557.32	0.72	558.04
James Eugene & Anne Roberts Samsel Endowed Scholarship	293.23	27,867.88		340.33	28,208.21	36.32	28,244.53
James L. Dunlap, Sr. Memorial Endowed Scholarship	90.23	8,575.70		104.73	8,680.43	11.18	8,691.61
Joan and Frank Kersey Endowed Scholarship	170.94	16,245.72		198.40	16,444.12	21.17	16,465.29
John and Goldie Wallace Endowed Scholarship	122.53	11,644.54		142.20	11,786.74	15.18	11,801.92
Johnny Russell Endowed Scholarship	200.58	19,062.87		232.80	19,295.67	24.84	19,320.51
Jordan Lumber Montgomery Scholars Program Endowed Scholarship	129.59	12,316.24		150.41	12,466.65	16.05	12,482.70
Jordan Lumber Endowed Scholarships	369.21	35,088.55		428.51	35,517.06	45.73	35,562.79
M.W. "Bill" Mullinix, Sr. and Nancy Hulin Mullinix Endowed Scholarship	156.58	14,881.21		181.73	15,062.94	19.39	15,082.33
Madeline and James B. Allen Endowed Scholarship	348.95	33,162.93		404.99	33,567.92	43.22	33,611.14
Margaret & Herbert C. Green Forestry Endowment	116.28	11,051.05		134.96	11,186.01	14.40	11,200.41
Mary P. and Charles T. Kirk Endowed Scholarship	205.64	19,543.83		238.67	19,782.50	25.47	19,807.97
Matt Ellis Endowed Scholarship	259.41	24,653.50	500.00	307.18	25,460.68	32.78	25,493.46
Matthew and Kim Woodard Endowed Scholarship	183.76	17,464.07		213.27	17,677.34	22.76	17,700.10
MidwayUSA Endowed Firearms Fund	1,130.71	107,459.42		1,312.31	108,771.73	140.04	108,911.77
Montgomery Insurance Scholarship Endowment	126.71	12,042.41		147.06	12,189.47	15.69	12,205.16
Montgomery Motors Montgomery Scholars Program Endowed Scholarship	160.76	15,278.43		186.58	15,465.01	19.91	15,484.92
Montgomery Scholars Program Endowed Scholarship	467.34	44,415.13		542.40	44,957.53	57.88	45,015.41
Pat and Howard Burkart Endowed Scholarship	326.33	31,013.75		378.74	31,392.49	40.42	31,432.91
Progress Energy Endowed Scholarships	447.52	42,531.43		519.40	43,050.83	55.43	43,106.26
Progress Energy Montgomery Scholars Program Endowed Scholarship	139.05	13,214.77		161.38	13,376.15	17.22	13,393.37
Jesse T. " Jack " Pugh Memorial Endowed Scholarship	134.84	12,814.86		156.50	12,971.36	16.70	12,988.06
Quik Chek Montgomery Scholars Program Endowed Scholarship	101.73	9,667.94		118.07	9,786.01	12.60	9,798.61

ENDOWED Balance  
As of June 30, 2017

Randolph Electric Membership Corporation Endowed Scholarship		152.50	14,492.92		176.99	14,669.91		18.89	14,688.80		
Riley and Marilyn Phillips Endowed Scholarship		129.03	12,262.39		149.75	12,412.14		15.98	12,428.12		
Frank Tedder and Edith Whicker Roberts Endowed Scholarship		578.33	54,962.90		671.22	55,634.12		71.63	55,705.75		
Samantha B. Hussey Memorial Endowed Scholarship	100.00	198.69	18,883.05	577.00	237.65	19,697.70		25.36	19,723.06		
Springs Industries Endowed Scholarship		439.92	41,808.82		510.58	42,319.40		54.49	42,373.89		
Stanly Regional Medical Center Endowed Scholarship		177.56	16,874.48		206.07	17,080.55		21.99	17,102.54		
Steve Hamilton Memorial Endowed Scholarship	50.00	207.68	19,737.13		241.03	19,978.16		25.72	20,003.88		
Strong/Thompson Excellence in Forestry Scholarship	100.00	65.43	6,217.96	50.00	76.55	6,344.51	50.00	8.23	6,402.74		
Harold & Carolyn VanDerveer Nursing Assistant Scholarship Endowment		107.09	10,177.50		124.29	10,301.79		13.26	10,315.05		
Uwharrie Environmental Montgomery Scholars Program Endowed Scholarship		214.92	20,425.83		249.44	20,675.27		26.62	20,701.89		
Wanda and Michael Hamilton Memorial Nursing Scholarship Endowment		130.85	12,435.54		151.86	12,587.40		16.21	12,603.61		
William "Billy" H. Johnson Jr. Endowed Scholarship	75.00	27.77	2,639.61	75.00	33.15	2,747.76	75.00	3.63	2,826.39		
Willis Endowed Scholarship		177.53	16,871.69		206.04	17,077.73		21.99	17,099.72		
Win & Elizabeth Dozier Endowed Scholarship		105.62	10,037.62		122.58	10,160.20		13.08	10,173.28		
Zane Simmons Endowed Scholarship - Pursuit of Excellence		206.41	19,617.07		239.57	19,856.64		25.57	19,882.21		
Montgomery Community College Foundation General Endowed Scholarships (Unnamed Funds)	62.00	11,900.70	1,131,010.22	36.00	13,812.51	1,144,858.73	31.00	76.00	1,473.94	1,146,287.67	
<b>Total Fund Balance</b>	<b>587.00</b>	<b>-</b>	<b>31,339.74</b>	<b>2,978,450.26</b>	<b>7,488.00</b>	<b>36,464.74</b>	<b>3,022,403.00</b>	<b>4,306.00</b>	<b>76.00</b>	<b>3,896.82</b>	<b>3,030,529.82</b>

## MCC Foundation Budget FY 2016-17

1st Quarter = July-Sept  
2nd Quarter = Oct.-Dec.  
3rd Quarter = Jan.-March  
4th Quarter = April-June

Quarter Ended: 6/30/2017

Account Description	Budget	1st Quarter Expenses	2nd Quarter Expenses	3rd Quarter Expenses	4th Quarter Expenses	Y-T-D Expenses	Unexpended Balance	Percent Expended
Ambassadors Scholarships	\$ 6,000		\$ 3,000	\$ 3,000		\$ 6,000	\$ -	100%
Mini-Grants	\$ 2,500				\$ 1,407	\$ 1,407	\$ 1,093	113%
Professional Development	\$ 1,500			\$ 1,033	\$ 104	\$ 1,137	\$ 363	83%
Annual Audit	\$ 4,000			\$ 3,950		\$ 3,950	\$ 50	99%
Friend Raisers	\$ 1,000		\$ 393			\$ 393	\$ 607	39%
Diversity Days	\$ 700				\$ 431	\$ 431	\$ 269	123%
Awards Ceremony	\$ 1,000	\$ 631				\$ 631	\$ 369	63%
Donor Appreciation	\$ 1,000			\$ 101	\$ 414	\$ 515	\$ 485	93%
Donor/Endowment Maintenance	\$ 425					\$ -	\$ 425	0%
Annual Fund Drive	\$ 750			\$ 856		\$ 856	\$ (106)	114%
Miscellaneous/contingency	\$ 2,000	\$ 214	\$ 420	\$ 365	\$ 250	\$ 1,249	\$ 751	75%
Insurance	\$ 1,500	\$ 1,343				\$ 1,343	\$ 157	90%
MLK Day on Challenge	\$ 1,000		\$ 1,000			\$ 1,000	\$ -	100%
Alumni Program	\$ 2,500					\$ -	\$ 2,500	0%
Occupational Scholarships	\$ 10,000	\$ 4,500	\$ 500	\$ 3,502	\$ 1,180	\$ 9,682	\$ 318	109%
College and Career Promise Books	\$ 5,000		\$ 5,000			\$ 5,000	\$ -	100%
Raffle/Dinner budget	\$ 7,500	\$ 3,367	\$ 5,054		\$ 62	\$ 8,484	\$ (984)	114%
Golf Torunament	\$ 5,500				\$ 2,921	\$ 2,921	\$ 2,579	106%
<b>Totals</b>	<b>\$ 53,875</b>	<b>\$ 10,055</b>	<b>\$ 15,368</b>	<b>\$ 12,807</b>	<b>\$ 6,769</b>	<b>\$ 44,998</b>	<b>\$ 8,877</b>	<b>96%</b>

**Misc Items:**

**First Quarter**

Sept Board meeting-\$214

**Second Quarter**

Troy Rotary Golf -\$260

Nov Board Meeting -\$160

**Third Quarter**

Shipping to Charlotte \$8.30

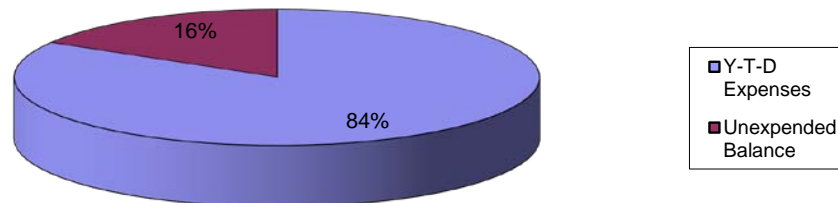
Feb Board Mtg \$321

Finance Comm \$36

**Fourth Quarter**

Montgomery Scholars Brochures \$110

**Foundation Budget Chart**





## OCCUPATIONAL SCHOLARSHIPS

Date Paid	Name	Course	Course Start Date	Course End Date	Course Cost	Paid by Student	Paid by Occupational Scholarship
8/30/2016	Zesar Albares	Nurse Aide Level I	8/15/2016	12/5/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Shania Beck	Nurse Aide Level I	8/16/2016	11/22/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Orfanel Benitez	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Bradley Black	Welding	8/15/2016	12/7/2016	\$ 201.60	\$ 101.60	\$ 100.00
8/30/2016	Adam Bryant	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Lori Buccos	Nurse Aide Level I	8/16/2016	11/17/2016	\$ 232.60	\$ 132.60	\$ 100.00
8/30/2016	Wyahtha Burey	Nurse Aide Level I	8/15/2016	12/31/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Myia Bush	Nurse Aide Level I	8/16/2016	11/22/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Jacob Causey	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Marissa Christian	Nurse Aide Level I	8/16/2016	11/17/2016	\$ 232.60	\$ 132.60	\$ 100.00
8/30/2016	Quanisha Crump	Nurse Aide Level I	8/15/2016	12/5/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Jose Estrada	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Davis Gilmore	Welding	8/15/2016	12/7/2016	\$ 201.60	\$ 101.60	\$ 100.00
8/30/2016	Paloma Guia	Nurse Aide Level I	8/16/2016	11/17/2016	\$ 232.60	\$ 132.60	\$ 100.00
8/30/2016	Jordan Hancox	Nurse Aide Level I	8/16/2016	11/22/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Rodolfo Hernandez	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Ciera Ingram	Nurse Aide Level I	8/15/2016	12/5/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Phone Keosouma	Welding	8/15/2016	12/7/2016	\$ 201.60	\$ 101.60	\$ 100.00
8/30/2016	Nancy King	Nurse Aide Level I	8/16/2016	11/22/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Jacob Latham	Welding	8/15/2016	12/7/2016	\$ 201.60	\$ 101.60	\$ 100.00
8/30/2016	Samantha Leake	Nurse Aide Level I	8/15/2016	12/31/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Nathaniel Lemonds	Welding	8/15/2016	12/7/2016	\$ 201.60	\$ 101.60	\$ 100.00
8/30/2016	John Lopez	Welding	8/15/2016	12/7/2016	\$ 201.60	\$ 101.60	\$ 100.00
8/30/2016	David Lowe	Intro to AC	8/15/2016	12/31/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Charles McNeill	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Nathaniel Myrick	Intro to AC	8/15/2016	12/16/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Byron Nall	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Gissel Nieves Perez	Nurse Aide Level I	8/15/2016	12/5/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Joshua Pederson	Advance Comfort Systems	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Joshua Pederson	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Faustino Perez	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
8/30/2016	Shanna Peterkin	Nurse Aide Level I	8/16/2016	11/22/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Tori Pope	Nurse Aide Level I	9/10/2016	11/18/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Adam Ratcliffe	Welding	8/15/2016	12/7/2016	\$ 201.60	\$ 101.60	\$ 100.00
8/30/2016	Kayly Scott	Nurse Aide Level I	8/16/2016	11/17/2016	\$ 232.60	\$ 132.60	\$ 100.00
8/30/2016	Amy Shelton	Nurse Aide Level I	8/15/2016	12/5/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Samantha Snider	Nurse Aide Level I	8/16/2016	11/22/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Amethyst Watkins	Nurse Aide Level I	8/15/2016	12/31/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Whitney Wey	Welding	8/15/2016	12/7/2016	\$ 201.60	\$ 101.60	\$ 100.00
8/30/2016	Briseida Zavaleta	Nurse Aide Level I	8/15/2016	12/31/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Latisha McCrimmon	Phlebotomy Experience	8/15/2016	5/15/2017	\$ 304.60	\$ 204.60	\$ 100.00
8/30/2016	Desiree Monroe	Phlebotomy Experience	8/15/2016	5/2/2017	\$ 304.60	\$ 204.60	\$ 100.00
8/30/2016	Tatianna Nicholson	Phlebotomy Experience	8/15/2016	5/15/2017	\$ 304.60	\$ 204.60	\$ 100.00
8/30/2016	Hannah Cagle	Nurse Aide Level I	8/15/2016	12/5/2016	\$ 235.60	\$ 135.60	\$ 100.00
8/30/2016	Barry McRae	Intro to AC	8/15/2016	12/13/2016	\$ 181.60	\$ 81.60	\$ 100.00
10/21/2016	Darlene Moore	Nurse Aide Level I-Weekend	9/10/2016	11/18/2016	\$ 181.60	\$ 81.60	\$ 100.00
10/21/2016	Jarriah Stewart	Nurse Aide Level I-Weekend	9/10/2016	11/18/2016	\$ 181.60	\$ 81.60	\$ 100.00
11/4/2016	Audrey Brewer	Nurse Aide Level I-Weekend	9/10/2016	11/18/2016	\$ 181.60	\$ 81.60	\$ 100.00
11/4/2016	Michael Frye	Welding	9/10/2016	12/10/2016	\$ 201.60	\$ 101.60	\$ 100.00
12/13/2016	Cykeitha Wilson	Nurse Aide Level I -Evening	8/15/2016	12/31/2016	\$ 235.60	\$ 135.60	\$ 100.00
2/16/2007	Zachary Breshears	Mammal Taxidermy	1/9/2017	2/14/2017	\$ 200.00	\$ 100.00	\$ 100.00
2/16/2017	Donna Brown	Nurse Aide I-Day Hybrid	1/9/2017	5/10/2017	\$ 270.60	\$ 170.60	\$ 100.00
2/16/2017	Bianca Knight	Nurse Aide I-Night Seated	1/1/2017	5/10/2017	\$ 270.60	\$ 170.60	\$ 100.00
2/16/2017	Ryan LaGore	Mammal Taxidermy	1/9/2017	2/14/2017	\$ 200.00	\$ 100.00	\$ 100.00
2/16/2017	Juan Lopez	Welding-Evening	1/9/2017	5/8/2017	\$ 201.60	\$ 101.60	\$ 100.00
2/16/2017	Lupe Mercado	Nurse Aide I-Night Seated	1/9/2017	5/10/2017	\$ 270.60	\$ 170.60	\$ 100.00
2/16/2017	Boyd Ritter	HVAC Servicing	1/10/2017	5/2/2017	\$ 181.60	\$ 81.60	\$ 100.00
2/16/2017	Samantha Snider	Nurse Aide II	1/4/2017	4/17/2017	\$ 267.60	\$ 167.60	\$ 100.00
2/16/2017	Amy Beane	Phlebotomy Experience	1/17/2017	5/31/2017	\$ 270.60	\$ 170.60	\$ 100.00
2/16/2017	Orfanel Benitez	HVAC Electricity & Heat Pumps	1/9/2017	7/24/2017	\$ 181.60	\$ 81.60	\$ 100.00
2/16/2017	Kimberley Marcum	Phlebotomy Experience	1/17/2017	5/31/2017	\$ 270.60	\$ 170.60	\$ 100.00
2/16/2017	Rebecca Morton	Phlebotomy Experience	1/17/2017	5/31/2017	\$ 270.60	\$ 170.60	\$ 100.00



**Grants Applied or in Process**

Grantor	Title	Proposed Purpose	Length	Max Amount	Critical Dates
Duke Energy	Duke Energy Community College Apprenticeship Grant Program	The program is open to community colleges throughout the state for registered apprenticeship and pre-apprenticeship programs designed for new and incumbent workers, preferably within the manufacturing industry, giving students hands-on experience and giving businesses access to a pipeline of skilled workers.	1 Year	\$200,000	Letter of Inquiry submitted 6/29/17
NRA Foundation	Scholarships for Montgomery Community College Gunsmithing Students	Funding would provide Merit Scholarships for gunsmithing students for the Fall 2017 semester.	1 Year	\$4,000 -Eastern \$4,000 - Western	Applications will open August 1st

**Grants Awarded**

Grantor	Title	Purpose	Length	Awarded	Grant Due	Response
NRA Foundation	Scholarships for Montgomery Community College Gunsmithing Students	Funding would provide Merit Scholarships for gunsmithing students for the Fall 2017 semester.	1 Year	\$3,000 -Eastern \$3,000 - Western	Due date: October 1, 2016 Report is due November 30, 2017 Application was sent 9/21/16 Awarded March 8, 2017 Checks were received June 2017	
Golden Leaf	Community Assistance Initiative for Prosperity Regions - Information meeting 8/28/14 Sandhills Prosperity Zone: Bladen, Columbus, Cumberland, Hoke, Montgomery, Moore, Richmond, Robeson, Sampson, and Scotland.	Funds could be used to pursue similar activity as the DOL grants, remodel, refurbish and equip Building Requires 20% Cash match. Can combine with the Duke Energy Grant to help meet the match as well as outside donation opportunities	1 Year	\$400,000	Letter of Inquiry submitted 12/1/14 Add'l info submitted 1/7/15 Review meeting 1/15/15 Invite to submit 2/5/15 Proposal due 3/13/15 Q & A Meeting 5/6/15 Determination 6/4/15 AWARDED \$400k Start Date Revision Requested 2/5/16	Approval of Extension 7/1/16 Approval of remodel of Gunsmithing, Gunsmithing and WoodWorking 2/20/17 3/15/17 Deadline for update PMP and 6/8/17 Updated PMP and supporting 7/24/17 Approval given to spend

NCDHHS-The NC Problem Gambling Program	College Mini Grant- Suggests a three-pronged approach to problem gambling. 1. Outreach 2. Policy 3. Screening	Partnering with the Criminal Justice Club and the Human Service Club, club activities will include an awareness campaign during Spooktacular event. PSA will be included in our weekly YourSpace publication. Small giveaways will be given away to those who complete a survey during Spring Fling. The survey will gauge interest in a Guest Speaker. A table with NC Problem Gambling Program information will be set up during Spring Fling or other events.	1 year Can be renewed yearly	\$5,000	Application sent 6/29/17 Approval through email (Waiting on signed letter)
Regional Partnership Workforce Development Board / NC Department of Commerce	Workforce Innovation & Opportunity Act (WIOA) Adult & Dislocated Worker Programs AND NCWorks Career Center Operators	To ensure that Workforce Innovation and Opportunity Act (WIOA) consumers have a current and readily available list of training providers that are reflective to the local workforce labor market so that they can make informed decisions relevant to training opportunities available and to ensure provider performance and continuous improvement.	1 Year	\$139,727	March 17, 2017 Bidders Conference, Asheboro 4/3/17 application sent June 15, 2017 Awarded July 1, 2017 Grant Begins

50th Anniversary



MCS-MCC PRESENT  
AUGUST 10TH 2017



50TH ANNIVERSARY  
BACK TO SCHOOL  
**CARNIVAL**  
• 2017 •

**STEP RIGHT UP! COME ONE, COME ALL!**

FOOD | MUSIC | GAMES | GATES OPEN 5:30 PM  
PARKING AT PAGE STREET ELEMENTARY WITH SHUTTLE TO MONTGOMERY COMMUNITY COLLEGE

**Open House****Thursday, August 10, 2017**

1	Mt. Gilead Lions Club	\$ 500.00
2	Pierce Group Benefits	\$ 750.00
3	Dr. Donald Davis	\$ 100.00
4	Days Inn, Biscoe	\$ 351.00
5	D Blaze	\$ 100.00
6	Christopher King	\$ 50.00
7	Montgomery County Farm Bureau	\$ 250.00
8	First Bank	\$ 250.00
9	Pee Dee Electric	\$ 200.00
10	Troy Lions Club	\$ 250.00
11	Troy Flower & Gift Shop	\$ 100.00
12	Troy Rotary Club	\$ 250.00
13	Brady & Joan Dickson	\$ 500.00
		<u>\$ 3,651.00</u>

### Legacy Bricks

1	Matthew Muterelli	34	Ms. Carol Holton	67	Mr. & Mrs. Clyde Cupples (3)
2	Natalie Winfree	35	Ms. Debby Douglas (2)	68	Mr. & Mrs. Russell Hollers
3	Mr. & Mrs. Boon Chesson	36	Mr. & Mrs. Ronald & Jeanette McBride	69	Mr. Jesse Houser
4	Mr. & Mrs. Ernest Fuller (2)	37	Ms. Lavonne Ritter (2)	70	Ms. Doris Haywood
5	Mary Willis (2)	38	Mr. John Ritter (3)	71	Mr. Jonathan Carrick
6	Mr. & Mrs. Ron Kincaid	39	Dr. Heather Seawell	72	Ms. Kerry Hensley
7	Mr. & Mrs. Tom & Susan Eggleston	40	Mr. & Mrs. Lee proctor	73	James & Hazel Spivey (2)
8	Ms. Wanda Frick	41	Leadership Montgomery Class of 2017	74	Ted & Linda Blake
9	Mr. Morgan Bailey, Jr.	42	Mr. & Mrs. Ron & Cathy Seabolt	75	Robert Qualls
10	Mr. & Mrs. Claudia Bulthuis	43	Mr. & Mrs. Glenn & Lynn Hancock	76	Harold VanDerveer
11	Blair Family (2)	44	Dr. Virginia Morgan	77	Phil Kissell
12	Steve's Auto Repair	45	Mr. Michael Thompson	78	MCC Business Technology Club
13	Mr. & Mrs. Arron Capel (5)	46	Mr. Earl Leake	79	MCC SGA
14	Mr. & Mrs. Bruce Hamilton	47	Mr. & Mrs. Chip & Sandra Miller	80	Minority Male Mentoring Program
15	Mrs. Beth Smith	48	Katherine Dunlap	81	Mr. & Mrs. Brady Dickson
16	Mr. & Mrs. Bruce Turner	49	Mr. & Mrs. David Whitesell (2)	82	Ms. Andrea Marshall
17	Mr. & Mrs. George Gilbreth	50	Dr. Mary & Mr. Charles Kirk	83	Mr. & Mrs. Russell Strong
18	Mr. William Thompson (2)	51	Mr. & Mrs. Roy Anderson	84	Talbert Myers
19	Bear Insurance	52	Mr. & Mrs. Donald Morris (2)	85	Mr. Charles Johnson
20	Peggy Brewer	53	Ms. Marsha Mabry	86	Ms. Martha Reier
21	Kathy Jarris (5)	54	Ms. Brenda Ritter	87	Ms. Julie Cozort
22	Leadership Montgomery Class of 2016	55	Dr. Johnny McKinnon	88	Mr. David Asbill
23	Mr. & Mrs. Gordon & Susan Knowles	56	Mr. & Mrs. Thomas Maness (2)	89	Ms. Lesley Chesson
24	Mr. & Mrs. James & Sissie Allen	57	Mr. & Mrs. Jese Capel	90	Johan Classen
25	Mrs. Betty Ellis	58	Myrick Construction	91	Mr. Craig Jones (2)
26	Ms. Dee Blake	59	Mr. & Mrs. Andy Speer (2)	92	Rebecca Connelly (2)
27	Mrs. Doni Hatchel (2)	60	Mrs. Madonna Dawkins	93	Mr. Bryant Hampton
28	Mr. & Mrs. Marcus & Korrie Ervin	61	Mr. & Mrs. Adrian Van Sinderen	94	Andrew James
29	Mrs. Karen Frye (2)	62	Mr. & Mrs. Gene & Mary Anderson (2)	95	James Upton (3)
30	David Hendrix & Carol Hendrix	63	Mr. & Mrs. Lowell Russell		
31	Mr. & Mrs. Wendell & Teresa hudson	64	Ms. Wendy Vaughn		
32	Mr. & Mrs. Donny & Lynn Epps (2)	65	Mr. & Mrs. Jackie Morris (3)		
33	Mr. & Mrs. Eric & Susan Credle	66	Mrs. April Wall		
					<b>Total \$12,499.03 (As of 8/2/17)</b>

Montgomery Community College invites you to our 50th Anniversary Gala—the highlight of a year-long series of events celebrating our 50th anniversary. Celebrate this important milestone with us and help us commemorate Montgomery Community College's long history as a catalyst for excellence in education, community leadership and economic growth. All money raised through the event will benefit the students of Montgomery Community College.

Montgomery Community College Foundation is a 501(c)3 corporation that supports the college by providing student scholarships. The Foundation also enhances students' educational experiences with grants and special endowed funds. The Foundation provides opportunities to individuals who cannot afford a college education.

Special recognition is given to sponsors at the event. In addition, donors are recognized by the Foundation annually in a Report to the Community that is distributed to stakeholders each February. The Report is posted on the college's website under College Information. Donors are recognized on the Foundation's web pages, on the college's Facebook page, recognition on the college's Donor Wall of Honor in the main hallway of Building 200, and in the event materials.

A sponsorship to a Montgomery Community College Foundation event is a gift that continues to provide benefits to our students throughout the year.

For tickets, please contact the Foundation Office at: 910-898-9603, [eppsl@montgomery.edu](mailto:eppsl@montgomery.edu), or contact any member of the Montgomery Community College Board of Trustees or Foundation Board of Directors.

Foundation Board of Directors:

Jean Abbott  
Roy Anderson  
Chad Bledsoe  
David Britt  
Claudia Bulthuis  
Katherine Dunlap  
Susan Eggleston  
Bill Hudson  
Earl Leake  
Jeanette McBride  
Gary McRae  
Sandra Miller  
Anne Roberts Samsel  
Lynne Russell  
Jane VanSinderen

Board of Trustees:

Phil Absher  
Claudia Bulthuis  
Gelynda Capel  
Paula Covington  
Susan Eggleston  
George Gilbreath  
Susan Hershberger  
Gordon Knowles  
Andrea Marshall  
Sam Martin  
Johnny McKinnon  
Bill Price

Montgomery Community  
College Foundation  
Presents

50th  
Anniversary  
Gala Et  
Raffle

Saturday, September 23

6:00 p.m.

Montgomery  
Community College





**Montgomery Community College  
Foundation**

*50th Anniversary  
Gala & Raffle*

Doors open at 6:00 p.m.  
Silent auction opens at 6:00 p.m.  
Dinner served at 6:30 p.m.  
Jazz Band begins at 7:00 p.m.  
Silent auction closes at 8:15 p.m.  
\$5,000 Grand Prize Drawing 8:30 p.m.

- Only 300 tickets will be sold
- Ten \$100 prizes and one \$5,000 grand prize will be awarded in random drawings
- Ticket holders need not be present to win
- All proceeds benefit the Montgomery Community College Foundation, a 501(c)3 corporation.

Each \$100 ticket entitles the bearer to:

- Admission and dinner for two
- Entertainment
- Silent auction
- Chance at one of eleven cash prizes
- Inclusion in the Foundation's donor recognition materials for the year.

**Sponsorship Levels**



**Golden Sponsor—\$5,000**  
Includes four raffle tickets, a reserved table for eight at the event, a Montgomery Community College limited 50th Anniversary pottery piece, sponsorship banner displayed the night of the event, and sponsorship recognition on all printed materials.

**Legacy Sponsor—\$2,500**  
Includes three raffle tickets, reserved seating for six at the event, a Montgomery Community College pottery piece, sponsorship banner displayed the night of the event, and the sponsorship recognition on all printed materials.

**Partner Sponsor—\$1,000**  
Includes two raffle tickets, reserved seating for four at the event, sponsorship banner displayed the night of the event, and sponsorship recognition on all printed materials.

**Trailblazer Sponsor—\$500**  
Includes one raffle ticket, reserved seating for two at the event, and sponsorship recognition on all printed materials.

**Friend Sponsor—\$250**  
Includes sponsorship recognition on all printed materials as an event sponsor.

**Student Sponsor—\$100**  
Sponsors a MCC student to attend the Gala and sponsorship recognition on all printed materials.

**Sponsor Information**

Name and/or  
Company \_\_\_\_\_

Mailing Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Best number to  
reach you \_\_\_\_\_

E-mail \_\_\_\_\_

Please select your sponsorship level below:

- Golden Sponsor—\$5,000
- Legacy Sponsor—\$2,500
- Partner Sponsor—\$1,000
- Trailblazer Sponsor—\$500
- Friend Sponsor—\$250
- Student Sponsor—\$100
- 50th Anniversary Gala & Foundation Raffle Ticket—\$100
- OR please accept my donation of: \_\_\_\_\_  
to go towards the 50th Anniversary Endowed Scholarship.

Please make checks payable to:  
Montgomery Community College Foundation  
1011 Page Street  
Troy, NC 27371

If you have any questions, please contact:  
Lynn Epps, Director of Resource Development  
eppsl@montgomery.edu 910- 898-9603

## MCC Foundation Calendar

### Upcoming Activities

8/10/17	5:00 – 8:00 PM Open House
8/14/17	Early College Begins
8/21/17	MCC Classes Begin
9/7/17	10:00 AM – Convocation w/ Guest Speaker 11:00-1:00 PM – Anniversary Party w/ lunch by SGA 4:00 PM - Bell Dedication Ceremony 5:30 PM - Scholarship Awards Ceremony
9/23/17	50 <sup>th</sup> Anniversary Gala
11/8/17	Foundation Quarterly Board Meeting
11/9/17	11:00-2:00 PM - Veterans Day Ceremony
12/8/17	<i>A Christmas Carol</i> event

*Montgomery Community College  
50th Anniversary Celebrations*



*Thursday, September 7th  
Montgomery Community College, Troy, NC*

*Please RSVP by September 1, 2017  
by calling Lynn Epps at  
910-898-9603  
Or via email at  
eppsl@montgomery.edu*

*Montgomery Community College  
50th Anniversary Celebrations*



*Thursday, September 7th  
Montgomery Community College, Troy, NC*

*Please RSVP by September 1, 2017  
by calling Lynn Epps at  
910-898-9603  
Or via email at  
eppsl@montgomery.edu*

## *Bell Dedication Ceremony*

**4:00 PM**

*To celebrate the college's 50th anniversary, long-time college benefactors Arron and Gelynda Capel donated a commemorative bell that has been placed near the center of campus. Surround by the Legacy Bricks that were engraved to honor and commemorate special memories, the bell is truly a testament of the college's enduring legacy as a center of learning and opportunity.*

## *Awards Ceremony*

**5:30 PM**

*Please join us in honoring 50 years of Trailblazers at Montgomery Community College as well as honoring 2017-2018 scholarship recipients and scholarship donors.*

*Please RSVP by September 1, 2017 by calling Lynn Epps 910-898-9603  
or email [eppsl@montgomery.edu](mailto:eppsl@montgomery.edu)*

## *Bell Dedication Ceremony*

**4:00 PM**

*To celebrate the college's 50th anniversary, long-time college benefactors Arron and Gelynda Capel donated a commemorative bell that has been placed near the center of campus. Surround by the Legacy Bricks that were engraved to honor and commemorate special memories, the bell is truly a testament of the college's enduring legacy as a center of learning and opportunity.*

## *Awards Ceremony*

**5:30 PM**

*Please join us in honoring 50 years of Trailblazers at Montgomery Community College as well as honoring 2017-2018 scholarship recipients and scholarship donors.*

*Please RSVP by September 1, 2017 by calling Lynn Epps 910-898-9603  
or email [eppsl@montgomery.edu](mailto:eppsl@montgomery.edu)*

Annual Fund Drive  
Comparison of Contributions by Quarter  
As of June 30, 2017

AFD Goal for 2017: \$125,000 in money received and \$30,000 in pledged or new endowments

	2017	2016	2015	2014	2013	2012	2011
January - March	\$27,518.03	\$15,609.24	\$26,679.16	\$26,857.81	\$215,623.37	\$104,689.73	\$36,508.72
April - June	\$34,641.81	\$154,075.44	\$24,589.48	\$45,296.60	\$21,545.02	\$65,114.77	\$32,377.99
July - September		\$23,433.28	\$60,584.47	\$14,692.98	\$27,360.34	\$20,367.30	\$70,434.47
October - December		\$17,021.31	\$17,581.42	\$19,385.00	\$50,780.00	\$17,022.46	\$30,992.11
TOTAL	\$62,159.84	\$210,139.27	\$129,434.53	\$106,232.39	\$315,308.73	\$207,194.26	\$170,313.29

**Internal Annual Fund Drive: 100% employees contributing  
& 100% BOT Contributing**

**50th Anniversary Endowed Scholarship \$9,200**

**50th Anniversary Endowed Scholarship**

- 1 Jim & Claudia Bulthuis
- 2 Karen Blair & George Friedmar
- 3 Mr. & Mrs. Arron Capel
- 4 Johnny McKinnon, Jr.
- 5 Mr. & Mrs. Gary McRae
- 6 Mr. & Mrs. James & Sissie Allen
- 7 Mr. & Mrs. Win & Elizabeth Dozier
- 8 Mr. & Mrs. Jerry Arnold
- 9 Mr. & Mrs. Ernest Fuller
- 10 Ms. Gay Roatch
- 11 Mr. & Mrs. Frederick & Myra Taylor
- 12 Mr. & Mrs. Clyde Cupples
- 13 Mr. & Mrs. Ron Kincaid
- 14 Sylvia & Robert Wright
- 15 Mr. & Mrs. Harry & Dail Grant
- 16 Dr. Donald Davis
- 17 Sonya Williamson
- 18 Friendly Chevrolet/Buick
- 19 Phil Absher
- 20 Mrs. Janno Lewis
- 21 Ms. Cynthia Holt
- 22 Anonymous
- 23 Mr. & Mrs. Will & Faye Atkinsons
- 24 Maxton McDowell
- 25 Richard Capel
- 26 Mr. & Mrs. George Gilbreth
- 27 Blair Family LLC
- 28 Mr. & Mrs. Boon Chesson
- 29 Wallace-Dunn Heating & AC
- 30 Kayren Brantley
- 31 Biscoe Pharmacy
- 32 Mary Blair
- 33 Mr. & Mrs. Pat & Minnie McPherson
- 34 DTE Energy
- 35 Carol Scott
- 36 Dr. & Mrs. Don & Ann Piehl
- 37 Dr. Chad Bledsoe
- 38 Family Care Associates
- 39 Mr. & Mrs. Tom & Susan Eggleston
- 40 Jay Blair
- 41 Mr. & Mrs. Harry & Janet Fisher

---

---

**\$11,035.00 Total**